

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Concepts Holdings Limited	
Date Submitted	04/07/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>02221</u> Descrip	tion : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	2,000,000,000 HK\$0.10					
Increase/(decrease)	N/A		N/A				
Balance at close of the month	2,000,000,000	HK\$200,000,000.00					
(2) Stock code : <u>N/A</u> Descrij	ption :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/(decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

including EGM   the month pursuant issued pursua as at close of d/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed     1.   Share   Granted   Exercised   Cancelled   Lapsed     1.   Share   Granted   Exercised   Cancelled   Lapsed     1.   Share   Granted   Exercised   Cancelled   Lapsed     26 August   2014   Ordinary shares   Nil   Nil   Nil   Nil     2014   Ordinary shares   Nil   Nil   Nil   Nil   Ni     2.   N/A	hares of may be nt thereto
(dd/mm/yyyy) and	
class of shares   issuable   Granted   Exercised   Cancelled   Lapsed     1. Share   Option Scheme   adopted on   26 August   2014   20	ne monu
1. Share   Option Scheme     adopted on   26 August     2014   Ordinary shares     Ordinary shares   Nil     Nil   Nil     N/A	
Option Scheme adopted on	
adopted on   26 August     2014   Ordinary shares   Nil   Nil   Nil   Nil   Nil   Nil   Nil   Nii   Niii   Niii   Nii Nii   Nii <td></td>	
26 August     2014     Ordinary shares     (Note 1)     2. N/A	
26 August     2014     Ordinary shares     (Note 1)     2. N/A	
2014     Nil     Nil <td></td>	
Ordinary shares     Nil	
(Note 1)     2. N/A	
(Note 1)     3. N/A	
(Note 1)     3. N/A	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / )     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) <u>4.</u> N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	Nil	_
					ence shares)	N/A	
				(	Other class)	N/A	

Commetibles (i.e. Commetible i	nto Channa of the I			For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)								
(if applicable) (dd/mm/yyyy))	( / / )							
2. N/A								
Stock code (if listed)					·			
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	( / / )							
3. N/A								
Stock code (if listed)					·			
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	( / / )							
4. N/A								
Stock code (if listed)					·			
Class of shares								
issuable ( <i>Note 1</i> )								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	( / / )			1	N.7.1			
			Total C. (Ordin (Prefere	nary shares) ence shares)	Nil N/A	-		
				Other class)	N/A	-		
			· · · · · · · · · · · · · · · · · · ·	·		-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	unoroto	as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
	N71	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					1.1/11	10/21
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ A
					<u>N/A</u>	N/A
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT</b> / A	<b>X7</b> / A
					N/A	N/A

For Main Board and GEM listed issuers									
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•								
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

For Main Board and GEM listed issuers								
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)				
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A			
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)				
			EGM approval date: ( / / (dd/mm/yyyy)	N/A	N/A			
			Total E. (Ordinary sh (Preference sh (Other)	nares) N/A	- - -			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:	Cai Jianwen	
Submitted by.		
Title:	Executive Director	
	etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.